

1216 S. MISSOURI AVENUE, #414
CLEARWATER, FL 33756
727-348-4751/E-MAIL: bmr114@yahoo.com

November 15, 2013

VIA PRIORITY MAIL/SIGNATURE CONFIRMATION

Honorable James M. Peck
United States Bankruptcy Judge
Southern District of New York
One Bowling Green, Courtroom 601
New York, NY 10004
(cc: Ms. Linda Calveron & Ms. Mary Lopez)

RE: **Lehman Brothers Bankruptcy Case #08-13555**

July 19, 2013 – Lehman Brothers (“LB”) Letter - Aetna Insurance Coverage for Former Employees on Long Term Disability (“LTD”); Termination of Major Medical Benefits Premiums (the “BENEFITS”), Effective, December 31, 2013.

Additional Supporting Documentation:

March 14 -16, 2006 - **Lehman Brothers Benefits Service Department E-Mails** - Ms. Kristen Peterson -Medco Replacement Card (Medical) & LTD Benefits – Unum Providence & Kathy Smithline - Met Life (**EXHIBIT X**).

March 20, 2006 - **Lehman Brothers Benefits Service Department E-Mails** – Ms. Kristen Peterson – Medical & LTD Benefit Questions and Confirmation of Entitlement of Benefits (**EXHIBIT Y**).

Lehman Brothers E-Mails – Ms. Carol Rado - Veba Trustee, HR – November 15, 2013 – Confirmation E-Mails Receipt (**Exhibit Z**)

Dear Honorable James M Peck:

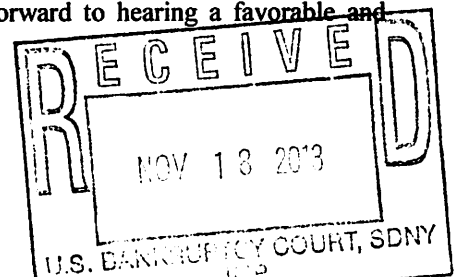
Per my telephone discussion today with Ms. Mary Lopez, regarding Lehman Brothers Bankruptcy Case #08-13555; please find enclosed **additional** supporting documentation illustrating my claim to substantiate that I am vested and entitled to continue to receive my Long Term Disability (“LTD”) Comprehensive Major Medical Coverage Plan Benefits, as outlined in various E-Mails forwarded to Ms. Kristen Peterson, Lehman Brothers Benefits Service Department, dated March 14 - 16, 2006, (**Exhibit X**) and March 20, 2006, (**Exhibit Y**), which I have forwarded via E-Mail to Ms. Carol Rado, Veba Trustee, at Lehman Brothers Holdings Inc. for review, whereby I have attached a hard copy duplication of confirmation from Ms. Rado (**Exhibit Z**); pertaining to Lehman Brothers Holdings Inc. (“LBHI”) Bankruptcy Case, under Chapter 11 of the US Bankruptcy Code, filed September 15, 2008, whereby **Lehman Brothers, July 19, 2013, letter states, Termination of my Long Term Disability (“LTD”) Major Medical Benefits Premiums (the “BENEFITS”) through Aetna, on December 31, 2013, but will continue to fund my Long Term Disability (“LTD”) Monthly Salary Payments through UNUM.**

Can you please add the attached information to the initial dissemination of documents in the package and letter forwarded to you, dated November 11, 2013, and received via priority mail on November 14, 2013, so the file can be consolidated and represent one entire document for the record?

Thank you in advance for your time, attention and cooperation and I look forward to hearing a favorable and satisfactory resolution.

Sincerely, 

Barbara M. Roth
BMR/Enclosures: 14 pages



Exhibits

LB Benefits Service Department E-Mails – Ms. Kristen Peterson – March 14-16, 2006 – Medco Replacement Card (Medical) & Long Term Disability (“LTD”) Benefits – Unum Providence & Kathy Smithline at Met Life (**EXHIBIT X**).

Lehman Brothers Benefits Service Department E-Mails – Ms. Kristen Peterson – March 20, 2006 – Medical & LTD Benefit Questions and Confirmation of Entitlement of Benefits (**EXHIBIT Y**) and;

Lehman Brothers E-Mails – Ms. Carol Rado - Veba Trustee, HR – November 15, 2013 – Confirmation E-Mails Receipt (**Exhibit Z**)

cc: Leonard H. Gerson, Esq.
Plan Benefits Security Division, Office of the Solicitor
Department of Labor
P.O. Box 1914
Washington, DC 20013
(202) 693-5615/ E-Mail: Gerson.Leonard@dol.gov

Ms. Carol Rado
Veba Trustee – Human Resources
Lehman Brothers Holdings Inc.
1271 Avenue of the Americas, 39th Fl
New York, NY 10020
646-285-9237 (O)/E-Mail: carol.rado@lehmanholdings.com

Subject: RE: Medco Replacement Card

From: Benefits Service Center (bservices@lehman.com)

To: bmr14@yahoo.com;

Cc: bservices@lehman.com;

Date: Thursday, March 16, 2006 6:28 PM

Barbara,

② Kathy informed me that she had spoken with you and as you are receiving benefit from Unum Providence, she didn't have much information for you. It is correct that LTD does terminate upon turning age 65. At that time you can contact Fidelity at 866-534-6266 to start receiving your pension benefit. As far anything that may be available through social security you can contact your local social security office for information.

Thank you!
Kristen

-----Original Message-----

From: Barbara Roth [mailto:bmr14@yahoo.com]

Sent: Tuesday, March 14, 2006 10:03 AM

To: Benefits Service Center

① Subject: RE: Medco Replacement Card

Dear Kristen:

Thank you for your telephone message and assistance yesterday regarding Medco's insurance card. I understand Lehman & Medco's position for denying a replacement card with a new number.

In addition, I was wondering whether you were able to contact Kathy Smithline @ Met Life concerning my disability benefits which terminate with Unum Providence @ age 65, as I have left several messages for her last month and to date haven't had a response.

* To reiterate, currently, I am receiving 60% of my salary through SSD and Unum Providence. Does SSD replenish the loss of income from Unum Providence @ age 65, since I have enough work credits, or is the balance split between my pension plan with Lehman (since I am vested) and SSD to cover the loss of income?

I would appreciate your assistance and look forward to receiving a reply from you.

Thank you in advance for your attention and cooperation.

Sincerely,

Barbara Roth

bmr14@yahoo.com

(727) 278-2576

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Pg 4 of 15
EXHIBIT Y

Subject: RE: Fidelity - Pension

From: Benefits Service Center (bservices@lehman.com)

To: bmr14@yahoo.com;

Cc: bservices@lehman.com;

Date: Monday, March 20, 2006 5:37 PM

④

Barbara,

* Upon your termination from Long Term Disability, you will have the option to continue your health benefits under COBRA for 18 months after your date of termination.

Thank you!

Kristen

-----Original Message-----

From: Barbara Roth [mailto:bmr14@yahoo.com]

Sent: Monday, March 20, 2006 10:12 AM

To: Benefits Service Center

Subject: RE: Fidelity - Pension

③

Dear Kristen:

* Thank you for the information regarding Fidelity, as I will contact them for further input regarding my pension benefits. I had a question regarding my Long Term Disability Comprehensive Major Medical Coverage Plan benefits as well.

* Since, I am receiving my Long Term Disability benefits with First Unum and am eligible until the age of 65, at which time they cease (April 3, 2028), what happens with my secondary medical coverage with Aetna and Medco? Does Aetna and Medco cease as well or do I have an option to convert to another policy or purchase other coverage with a discount, since Medicare is my primary coverage presently?

Any input would be greatly appreciated.

Thank you in advance for your attention and cooperation.

Sincerely,

Barbara Roth

--- Benefits Service Center <bservices@lehman.com>

wrote:

> Barbara,
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> Kathy informed me that she had spoken with you and
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> benefit from Unum Providence, she didn't have much information for
> you. It is correct that LTD does terminate upon turning
> age 65. At that time
> you can contact Fidelity at 866-534-6266 to start
> receiving your pension
> benefit. As far anything that may be available
> through social security
> you can contact your local social security office
> for information.

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> Thank you!
> Kristen
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> From: Barbara Roth [mailto:bmral14@yahoo.com]
> Sent: Tuesday, March 14, 2006 10:03 AM
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> Subject: RE: Medco Replacement Card

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> Medco's position for
> denying a replacement card with a new number.

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> In addition, I was wondering whether you were able
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> several messages for her
> last month and to date haven't had a response.

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> To reiterate, currently, I am receiving 60% of my
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> Providence @ age 65, since I have enough work
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> cover the loss of income?
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> I would appreciate your assistance and look forward
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> Barbara Roth
> bmrall4@yahoo.com
> (727) 278-2576

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Subject: RE: RE: Medco Replacement Card

From: Rado, Carol (carol.rado@lehmanholdings.com)

To: bmr14@yahoo.com;

Date: Friday, November 15, 2013 8:56 AM

Thank you, confirming receipt of email.

From: Barbara [mailto:bmr14@yahoo.com]
Sent: Thursday, November 14, 2013 11:28 PM
To: Rado, Carol
Subject: Fw: RE: Medco Replacement Card

Dear Ms. Rado:

Per our telephone conversation this week and the documentation I forwarded to you via priority mail, regarding my claim substantiating being vested and entitled to continue to receive medical benefits, I have located additional information illustrating such, which I will forward via e-mail under separate cover to be added to the records for review. Can you please notify me upon receipt of the emails by telephone as my internet connection has limited usage due to construction here?

Thank you in advance for your time, attention and cooperation, but more importantly for making this a top priority, as I sincerely appreciate your efforts.

Sincerely,
Barbara Roth
727 348 4751

Sent from Yahoo! Mail on Android

From: Benefits Service Center <bservices@lehman.com>;
To: <bmr14@yahoo.com>;
Cc: Benefits Service Center <bservices@lehman.com>;
Subject: RE: Medco Replacement Card
Sent: Thu, Mar 16, 2006 10:28:02 PM

Barbara,

Kathy informed me that she had spoken with you and as you are receiving benefit from Unum Providence, she didn't have much information for you. It is correct that LTD does terminate upon turning age 65. At that time you can contact Fidelity at 866-534-6266 to start receiving your pension benefit. As far anything that may be available through social security you can contact your local social security office for information.

Thank you!
Kristen

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Sent: Tuesday, March 14, 2006 10:03 AM
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Subject: RE: Medco Replacement Card

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To: bmr14@yahoo.com;

Date: Friday, November 15, 2013 8:56 AM

Thank you, confirming receipt of this email.

From: Barbara [mailto:bmr14@yahoo.com]
Sent: Thursday, November 14, 2013 11:33 PM
To: Rado, Carol
Subject: Fw: RE: Fidelity - Pension

Dear Ms. Rado,

Here is the second e-mail pertaining to the previous^u email sent to you.

Thank you.

Sincerely,
Barbara Roth

Sent from Yahoo! Mail on Android

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To: Barbara Roth <bmr14@yahoo.com>;
Cc: Benefits Service Center <bservices@lehman.com>;
Subject: RE: Fidelity - Pension
Sent: Mon, Mar 20, 2006 9:37:31 PM

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